

GOLD ACQUISITION

Dear Shareholder,

We are pleased to announce that the Company is currently in negotiations to acquire a 49% interest in a gold asset located in sub Saharan Africa.

Gold Asset Description

Your board is in discussions with an Australian company, which holds a 70% interest in four leases in the Democratic Republic of Congo (DRC). Local Congolese nationals, a statutory requirement, hold the remaining 30%. The jointly owned DRC entity holds registered leases PR7491 and PR7493, which are situated close to the township of Moba on Lake Tanganyika, and PR7490, PR7492 which are located in the Pweto area close to Lake Mweru. The areas total approximately 100 square kilometres.

Current Operations

The leases are highly prospective as to their gold potential. Alluvial gold is currently being extracted through artisanal methods by the indigenous peoples producing some support for the native villagers. Though primitive, these methods are producing between 200 and 400 grams of gold per annum. Independent analysis by AGR Matthey of Perth carried out on Congo gold samples taken from the area read over 85% gold and 10% silver.

Future Operations

It is intended that the joint venturer partners will enhance the artisanal operations with modern earthmoving and processing equipment, increasing to more sophisticated and high productive mining methods. This will provide initial cash flow for further development, which will include geological assessment of the entire areas through scientific methods of sounding and drilling. It is anticipated that a full feasibility study will be carried out prior to full-scale production.

Regulatory Environment

There are no restrictions applying to the mining and export of gold from the DRC to world markets. An annual royalty fee of \$5,000 applies to the government and supplementary charges are minor. An Export tax of 1.25% of the value is payable at customs border crossings. A mining development and rehabilitation programme has been submitted and accepted by the government's Environmental Dept.

Warning

Your board understands that some shareholders circumstances may have change since investing in the Company and may wish to avail themselves of offers made to them from time to time. If you decide to sell your shares then it is most important that you ***do not send any money*** to the acquiring party in advance of the sale. Any broking fees or charges would be taken out of the proceeds of the sale by any reputable broking house. If they ask you to send fees or pre-pay taxes in advance of the sale we recommend you refuse.

By order of the Board
Green Machine Developments Corporation

Dated: 11th March 2010